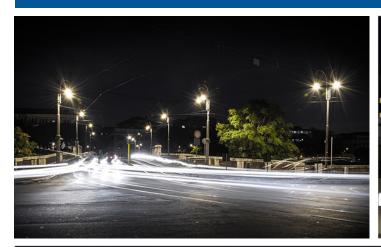
## Intelligent Control. Flexible Power. Scalable Designs.







# Smart Street Lighting Workshop August 15, 2018

Hosted by:
Illinois Medical District
Illinois Department of Innovation & Technology











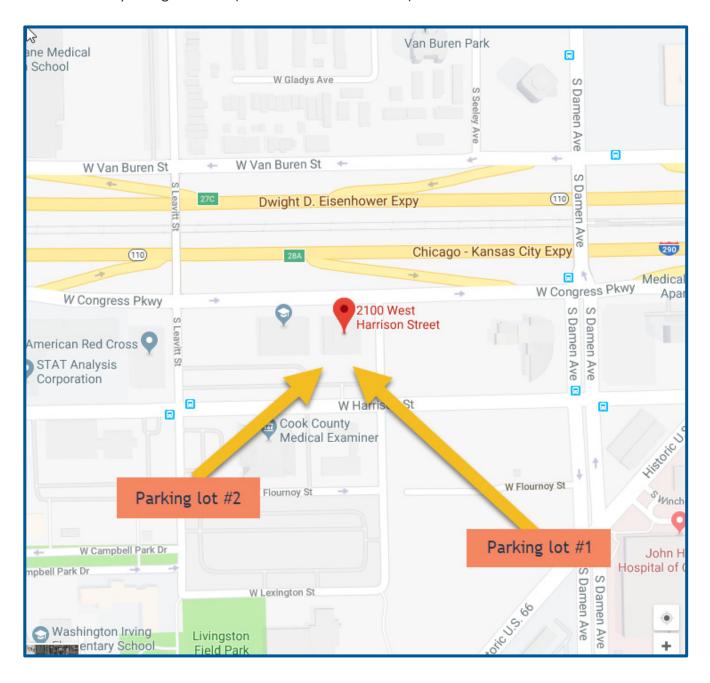
# SMART STREET LIGHTING WORKSHOP AGENDA INTELLIGENT. FLEXIBLE. SCALABLE

WEDNESDAY AUGUST 15, 2018	START	END
Registration & Networking with Vendor Representatives	12:00 PM	1:00 PM
<ul> <li>Welcome/Introductions</li> <li>Dr. Suzet M. McKinney, Executive Director/CEO, Illinois Medical District</li> <li>Kirk Lonbom, Chief Information Officer, State of Illinois</li> </ul>	1:00	1:10
Overview of the State Master Contracts  Katherine Tople, Procurement Officer, Department of Innovation & Technology	1:10	1:30
<ul> <li>Smart Street Lighting Vendor Introduction</li> <li>Moderator: Greg Wass, Chief Technology Strategist, Illinois Medical District</li> <li>Ermin Arslanagic, Account Executive, Johnson Controls</li> <li>Brian J. McPartlin, Executive Vice President, Globetrotters Engineering</li> <li>Rob Campbell, President &amp; Co-Founder, TEN Connected Solutions</li> </ul>	1:30	2:30
Break	2:30	2:45
<ul> <li>Available Incentives</li> <li>Bill Burns, Senior Engineer, Commonwealth Edison</li> <li>Mary Jo Warskow, Technical Projects Manager, Elevate Energy</li> <li>Byron Lloyd, Public Sector Energy Advisor, Leidos (Ameren)</li> </ul>	2:45	3:15
<ul> <li>Case Studies</li> <li>Moderator: Essam El-Beik, Consultant, Department of Innovation &amp; Technology</li> <li>Lisa Brown, National Director Local Government, Johnson Controls</li> <li>Ajay Shah, Chief Executive Officer, Globetrotters Engineering</li> <li>Rob Campbell, President &amp; Co-Founder, TEN Connected Solutions</li> </ul>	3:15	4:15
Break	4:15	4:20
<ul> <li>Smart Applications</li> <li>Tunesia Tilley, Lighting Design Engineer, Johnson Controls</li> <li>David Reyes, Project Manager, Globetrotters Engineering</li> <li>Jim Schriver, Director Smart City Solutions, TEN Connect Solutions</li> </ul>	4:20	4:55
Wrap Up	4:55	5:00
Networking with Vendor Representatives	5:00	6:00

#### **DRIVING DIRECTIONS & PARKING INFORMATION**

#### Driving and parking directions if coming from Eisenhower Expressway (I-290) below:

- Exit on Damen Ave. and proceed southbound
- Turn right on Harrison Street (the Core Center is on northwest corner) and proceed westbound just past Hoyne Ave
- Make a right-hand turn into the first parking lot (guest parking is available)
- Overflow parking is available in parking lot #2
- Free street parking available (first come first serve basis)



#### **SPEAKERS**



**ERMIN ARSLANAGIC**Account Executive, Government Solutions, Johnson Controls

Ermin has over 15 years experience in delivering large, energy efficiency related, projects for Illinois municipalities. With over \$100 million in installations Ermin and his team are well rehearsed at identifying efficiencies, savings, rebates as well as technologies and partners to, engineer, deliver and fund important, often budget neutral, infrastructure projects.

Currently, Ermin and his team are completing a project with Village of Schaumburg where they installed 5,000 street lights and secured almost \$1,000,000 in ComEd incentives. Under the project, Village of Schaumburg is also automating how water is distributed on a whole new level. When the project is complete in the fall of 2018, Schaumburg's DPW as well as Finance Department will be able to monitor and trend daily sales and purchases of water and electricity used, making for a transparent and immediate system that can identify operational and financial inefficiencies almost immediately.

Ermin has a BA in Economics and an MBA from Georgia State, Atlanta. He lives with his wife and three children in Palatine, IL. He loves his vegetable garden and has inspired a number of gardens in his neighborhood in last few years.



**LISA BROWN**Senior National Director, Municipal Infrastructure and Smart Cities,
Johnson Controls

Lisa Brown is the senior national director of municipal infrastructure and smart cities for Johnson Controls where she is responsible for growth of the local government market in North America. She has more than 27 years of experience in leadership roles in strategic planning & business development for energy services companies, telcos and startup firms. Lisa's expertise includes managing and leading regional and national cross functional teams responsible for designing & delivering solutions to private and government customers.



**BILL BURNS**Senior Engineer, Commonwealth Edison

Bill Burns is a Senior Engineer and LED Street Light Program Manager within ComEd's Energy Efficiency (EE) Department. As program manager, he works closely with the outreach team and the program implementing contractor to drive municipal customer participation in the LED Streetlight Program. Bill is a Registered Professional Engineer and a Building Operator Certification instructor with extensive experience in building operations and management of EE programs.



**ROBERT CAMPBELL** *President and Co-Founder, TEN Connected* 

Rob has more than 30 years of energy efficiency industry experience. As a co-founder of The Efficiency Network (TEN) and TEN Connected Solutions, Rob is responsible for all internal operations, systems, and processes. He provides oversight to the financial, engineering, information technology and construction teams. Before TEN, Rob was the Vice President of Constellation New Energy's Projects and Services Group. Rob is a licensed Professional Engineer and holds a BS in Mechanical Engineering from the University of Toronto and an MBA from Tepper School of Business at Carnegie Mellon University.



**ESSAM EL-BEIK**Consultant, Illinois Department of Innovation & Technology

Essam El-Beik is a consultant with Illinois Department of Innovation and Technology helping expand broadband access throughout Illinois. Essam also facilitates Smart Cities and is currently working on Smart Street Lighting for Illinois municipalities. Essam helps Illinois Century Network, the state fiber network, provide high speed broadband to community anchor institutions, municipalities and commercial service providers. Prior to Illinois Essam worked at Zayo Group for three years responsible for broadband stimulus applications, where Zayo was awarded \$45M from federal stimulus funds for broadband in Indiana, Minnesota and Ohio. Prior to Zayo Essam spent 18 years working for Nortel Networks in wireline and wireless technologies in England, France and the US. Essam holds a Bachelors in Electrical Engineering and a Masters in Computer Science from Imperial College, London, and holds 2 patents in the field of wireless network technology.



BYRON LLOYD
Public Sector Energy Advisor, Leidos

Mr. Lloyd is a Public-Sector Energy Advisor for Leidos Engineering an Ameren Illinois Energy Efficiency Contractor. He has a MBA from the University of Illinois in Springfield, a Masters of Strategic Studies from the US Army War College, a BS in Engineering from SIU Carbondale and over 31 years' experience in energy efficiency.



**KIRK LONBOM**Acting Secretary, Illinois Department of Innovation & Technology

Kirk Lonbom is the Acting Secretary of the Illinois Department of Innovation & Technology (DoIT) and serves as the Chief Information Officer for the State of Illinois. In this role, Secretary Lonbom is leading a statewide digital transformation in support of Governor Rauner's vision for a more efficient, accessible, competitive and compassionate Illinois. Lonbom is guiding efforts to empower the State of Illinois through high-value, customer-centric technology by delivering best-in-class innovation and services to client agencies, fostering collaboration and empowering employees to provide better services to residents, businesses and visitors. Secretary Lonbom brings over 25 years of public sector experience, including most recently serving as the state's first Chief Information Security Officer (CISO).



**DR. SUZET M. MCKINNEY**CEO/Executive Director, Illinois Medical District

Dr. Suzet M. McKinney serves as CEO/Executive Director of the Illinois Medical District, where she oversees the implementation of the organization's strategic plan for economic development within the District. Dr. McKinney is the former Deputy Commissioner at the Chicago Department of Public Health, where she oversaw the emergency preparedness efforts for the Department, in addition to leading the Department's Division of Women and Children's Health.

Dr. McKinney holds her doctorate degree from the University of Illinois at Chicago School of Public Health. She earned her master's degree from Benedictine University, and her bachelor's degree from Brandeis University. She holds faculty appointments at Harvard's T.H. Chan School of Public Health and the UIC School of Public Health.



BRIAN J. MCPARTLIN

Executive Vice President, Globetrotters Engineering

Mr. McPartlin has over 25 years of experience as a leader in federal, state, and county government. He is the former Executive Director and Chief of Administration for the Illinois State Toll Highway Authority for which he managed the Tollway's \$6.3 billion capital program and its 1,756 employees, and delivered the I-355 South Extension ahead of schedule and under budget. His prior experience includes prominent positions as Senior Advisor for the U.S. General Services Administration, and Associate Director of 'Presidential Advance for The White House.



**DAVID REYES**Project Manager, Globetrotters Engineering

Mr. Reyes has over 25 years of experience in electrical construction, construction project management, geographic information system, database administration, web development, and IT-related support and maintenance. Mr. Reyes has applied his proven technical skills, database knowledge and managerial experience to facilitate and implement creative solutions to institutional challenges. He achieved project goals by improving existing or developing new systems and hardware for capturing, retrieving, analyzing, and archiving data related to work plans and business models.



JIM SCHRIVER
Director, Smart City Solutions, TEN Connected

Jim has over a quarter-century of experience as a technology leader, specializing in new product innovation and creative technology applications. Currently, Jim helps cities envision and implement projects that maximize the benefits of the Smart Cities technologies featured in their street lighting projects. His focus is applying technology in a practical way that provides tangible benefit and a positive return for the municipality. Previously, Jim was the Director of New Technologies for Black Box Corporation, leading their transformation efforts around Managed Services, Wireless and DAS infrastructure. His broad background in communications, networking, and wireless provide the foundation for understanding the Smart City space, as cities and villages try to understand how the Internet of Things can apply to their municipality.



AJAY SHAH
Chief Executive Officer, Globetrotters Engineering

As CEO, Mr. Shah provides executive level support to Globetrotters' clients as well as its internal project managers and discipline managers. Mr. Shah's support ensures timely and complete deliverables to clients. As an attorney Mr. Shah also participates in all legal matters facing the company. He coordinates complex litigation matters with outside counsel, participates in witness preparation, and takes the lead in complex negotiations of legal issues. Mr. Shah has successfully negotiated complex litigation matters and business transactions.



**TUNESIA TILLEY LC** *Lighting Design and Proposal Engineer, Johnson Controls* 

Tunesia is a lighting engineer at Johnson Controls who has worked on numerous projects in the public and private sectors across the United States and Canada. Her customer experience includes over 11 years working with federal and local governments, K-12, universities and manufacturing facilities. Tunesia was the lead engineer for the Hawaii Department of Transportation's Highway and Harbors project which included street, tunnel and harbor lighting design along with an advanced controls scope. She works closely with her customers to provide them with insight on current and upcoming lighting standards and technologies as they relate to state, IES and ASHRAE recommendations/codes.



**KATHERINE TOPLE, CPPB**Agency Procurement Officer, Illinois Department of Innovation & Technology

Katherine Tople is the Agency Procurement Officer for the Illinois Department of Innovation and Technology. She oversees the purchasing of the entire IT portfolio for the State of Illinois. Through effective management, she drives cost-savings through consolidated purchasing and negotiation. Additionally, Katherine Tople oversees the contract rationalization, joint-purchasing, and other digital transformation initiatives to improve the provisioning of it services in the State of Illinois.



MARY JO WARSKOW
Technical Projects Manager, Elevate Energy

Mary Jo Warskow is a Technical Projects Manager at Elevate Energy, a nonprofit whose mission is to help people do more with less energy. Elevate Energy is an Outreach Service Provider for the ComEd Energy Efficiency (EE) Program, engaging ComEd customers on EE program offerings, including municipal customers for the LED streetlight incentive. In addition to conducting outreach, Mary Jo and her team at Elevate Energy provide technical and application processing assistance to municipalities undertaking LED streetlight projects. Mary Jo brings to her current role at Elevate an extensive background in managing the development and implementation of information technology projects.



**GREG WASS**Chief Technology Strategist, Illinois Medical District

Greg Wass serves as Chief Technology Strategist for the Illinois Medical District, a nearly 600-acre health sciences innovation district on Chicago's West Side, where he leads IMD initiatives including broadband and smart cities technologies. He is also an advisor to the Harvard Kennedy School's Government Performance Lab, and a consultant to the State of Illinois on statewide technology projects. Greg is the former CIO of the State of Illinois and Cook County.

## Intelligent Control. Flexible Power. Scalable Designs.



# Smart Street Lighting Playbook

### **Table of Contents**

1	Introduction	. 2
2	Smart Street Light Architecture	2
3	Smart Street Light Benefits	3
4	The Business Case	. 4
5	Turnkey Services	. 4
6	Key Steps in the Vendor Interaction	4
7	Value Add "Smart City" Services	6
8	Incentives	. 7
9	Next Steps	7

#### 1 Introduction

In January 2017 Illinois Department of Central Management Services (CMS) in consultation with Illinois Department of Innovation and Technology (DoIT) issued a Request for Proposal (RFP) for Smart Street Lighting for Illinois Municipalities. The RFP sought a primary, secondary and tertiary vendor to enter into state master contracts to provide:

- Turnkey services for Street Light Upgrades to light emitting diode (LED) luminaires with implementation and financing options
- Luminaires
- Adaptive Controls and Value add Services

In December 2017 awards were made to the following three vendors:

- Primary vendor: Johnson Controls
- Secondary vendor: Globetrotters Engineering
- Tertiary vendor: TEN Connected Solutions

State master contracts with the three vendors are executed and available at: https://www2.illinois.gov/sites/doit/Strategy/Pages/smartlighting.aspx

#### 2 Smart Street Light Architecture

The Smart Street Light solution architecture is shown in figure 1.

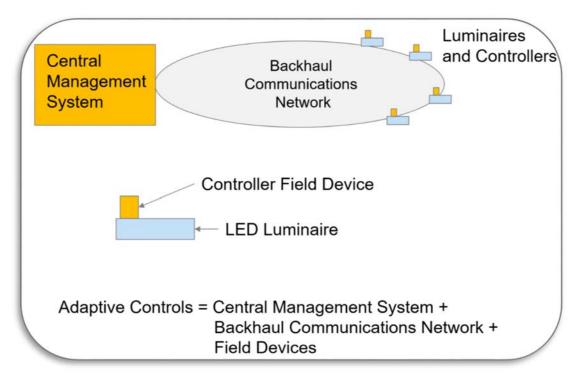


Figure 1. Smart Street Lighting Architecture

**Luminaires** are the light emitting diode (LED) light fixtures that would replace old style lights. Old style municipal lighting typically consists of high pressure sodium, metal halide or mercury vapor. The LED luminaire has a receptacle (7 pin receptacle is recommended) that enables the wireless controller to be inserted.

**Adaptive controls** provide the ability to remotely monitor and control the light fixtures, with the control initiated based on sensor input, time or manually. The resulting networked light fixtures, including a communication network, provides the foundation for value add smart city services. Adaptive controls incorporate the field device or wireless controller, the backhaul communications network and the central management system.

- The **field device or wireless controller** enables a data connection from the LED luminaire to the central management system and enables the "smart" features of the architecture to be implemented. The wireless controller slots into the luminaire via a receptacle.
- The backhaul communications network provides a broadband connection between the luminaires and central management system. The broadband connection bandwidth, whether high or low speed, would be implemented to support the municipal requirements.
- The central management system enables control and monitoring of the luminaires via the backhaul communications network.

The smart street lighting architecture described together with the physical infrastructure of the light post and the power to the light post provides a foundation for other smart city applications, such as smart parking, Wi-Fi network, smart trash removal, cameras, environmental sensors etc.

#### **3 Smart Street Light Benefits**

Smart Street lighting benefits include:

- Energy savings. The electric power required to provide the same lighting level as old-style lights, for example High Pressure Sodium, Mercury Vapor or Metal Halide, is less, resulting in cost savings of 50% or more.
- Reduced maintenance and longer lifespan is experienced with LED luminaires when compared with old style lights, thus further reducing costs.
- Higher quality light LED lighting provides a more uniform light – i.e. less light variation when compared to old style lights. LED lighting can also be better directed to where it is needed resulting in reduced light waste and reduced light pollution in the night sky.
- Adaptive controls enable real time control of lighting levels, based on external factors. For example, lights can be dimmed to 50% of their normal level with no traffic on the road. This light optimization provides further energy savings. Adaptive controls can also assist in public safety



Photograph courtesy of Globetrotters Engineering

and emergency management. For example, lights could be remotely set to maximum brightness for emergency services personnel in the area.

- Real time maintenance alerts can be provided with adaptive controls on the LED lighting.
- The smart street light architecture provides a foundational infrastructure for Smart City applications.
- Value add services could be incorporated at the same time as the street light upgrade. Examples of
  value add services include wireless broadband network between the street lights, sensor devices
  measuring air quality, vehicle and pedestrian occupancy sensors, smart parking and smart trash
  removal devices.

#### 4 The Business Case

The key driver for municipal upgrade to LED luminaires is the business case. LED luminaires require much less electricity to provide the same illumination as the original luminaires being replaced, resulting in typical cost savings of greater than 50%. These cost savings make possible financing approaches meaning no out of pocket cost for the municipality. Energy performance contracting, where a vendor guarantees the cost savings, and is responsible for the procurement and installation and potentially operation of the solution is available to municipalities. Another option is municipal tax-free bonds. With the significant cost savings, the monthly spend during and after the upgrade, including the spend to the utility company, is often less than the monthly spend prior to the upgrade.

#### 5 Turnkey Services

In addition to procuring, installing, operating and maintaining the smart street lighting solution, additional turnkey services are available for a successful project outcome.

Turnkey services include inventory audit, photometric design, energy savings analysis, financing options, LED luminaire procurement, installation and commissioning and adaptive control procurement installation and commissioning.



Photograph courtesy of TEN Connected Solutions

#### 6 Key Steps in the Vendor Interaction

After an initial communication with the vendor, project success is facilitated by the municipality providing as much information as possible regarding the current street lighting system to the vendor. This will enable the vendor to provide a preliminary estimate of the economics of upgrade.

Once the vendor has determined the business case of the upgrade, a meeting should be expected between the vendor and municipality where key project topics are discussed. This phase may be one face to face meeting or several face-to-face and phone conferences.

Once project topics are understood by the municipality, and there is agreement by the municipality and vendor to move forward, the next phase is contract execution. The state master contract terms will apply, and the pricing stated in the state master contract sets the maximum price. The contract between the municipality and vendor may have a price lower than that stated in the state master contract but not a higher price.

After contract execution, the initial project activities are implemented followed by procure, install, commission luminaires and adaptive controls and depending on the contract executed, the vendor may also be responsible for operation and maintenance of the solution.

A bulleted list of the key steps in the vendor interaction is given below, including an explanation of terms.

Please note that the following list provides a high-level view of the vendor interaction and a guide as to what to expect. The below steps are not intended to precisely describe all the vendor interaction steps since those are vendor-dependent.

## Municipality shares basic streetlight info with potential vendor

Information that would help a vendor determine the business case for upgrade is as follows:

- a. Current luminaire inventory (or approximate inventory) by type and wattage
- b. Energy costs per month
- c. Global Information System (GIS) maps showing street lights, if available

Providing as much information as possible regarding the current street light system will help the vendor estimate the business case for the upgrade and help scope the upgrade project.



Photograph courtesy of Globetrotters Engineering

2) Vendor uses provided information to generate estimated summary economics of conversion project The estimate is usually provided at no cost to the municipality, and provides the basis for a more detailed discussion on project topics and the financing options available.

At this stage, the vendor can also provide an estimate of available incentives from the utility companies. In Illinois incentives are available to encourage the upgrade to more energy efficient LED luminaires.

# 3) Vendor and municipality meet to discuss summary economics and conversion related topics, including (but not limited to):

- a. Expected energy savings & economics
- b. Utility Rebate / Grant Opportunity
- c. Financing approaches
- d. Lighting audit
- e. Approximate project timeframe
- f. Post-conversion maintenance
- g. Contract overview
- h. Key project tasks

In this phase, key tasks are explained to the municipality, including discussion on the business case, available financing options, incentives, project timeline. This is the phase where the municipality and vendor come to agreement on the project scope.



Photograph courtesy of TEN Connected Solutions

#### 4) Municipality and vendor work towards contract execution

a. The contract will be between the municipality and vendor and detail vendor deliverables for service and materials; pricing; timeline etc.

Following agreement on project scope, the municipality and vendor work towards contract execution. State master contract terms will apply, and pricing given in the state master contract will set the maximum price chargeable by the vendor. The vendor may charge a lower price than that stated in the state master contract.

#### After contract execution, initial activities include:

- b. Inventory audit (if required by municipality)
- c. Utility Reconciliation
- d. Photometric design (if required by municipality)
- e. Initiate financing
- f. Implementing a pilot to choose the light fixture to use
- g. Public outreach campaign

After contract execution, initial project activities, as required by the municipality are implemented. A brief description of these initial project activities follows:

**Inventory Audit** means the vendor performs a detailed audit of the municipality's current street light solution. This typically involves somebody in the field checking each street light with a mobile tablet and recording information about each luminaire as well as GIS coordinates.

**Utility Reconciliation** means the municipal utility bills are verified against actual municipal spending and energy usage. The predicted new utility bill amount after upgrade is also determined.

**Photometric Design** is where lighting engineers will recommend the required illumination (and thus wattage) based on the street design, municipal requirements, type of area. Lighting standards are followed in this phase.

**Initiate Financing** means to select a financing option and to work with the vendor, supplying the necessary information needed for financing.

**Implementing a Pilot** is a best practice to allow the municipality, including municipality staff and the public, to experience the street lights in a live setting. The community could be given the choice to vote for certain street lights.

**Public Outreach Campaign** ensures the public is kept aware of the project, and any concerns from the public can be taken into consideration.

#### 5) The following key steps are then implemented

- a. Conclude and implement the financing
- b. Procure and install luminaires and adaptive controls
- c. Commission luminaires and adaptive controls
- d. Operate and maintain the luminaires and adaptive controls

#### 7 Value Add "Smart City" Services

The implementation of a Smart Street Lighting solution provides the foundation for smart city applications and services. The light post and power together with the communications network used in the Smart Street Lighting solution, means other devices could be attached to the light post at the same time as the upgrade to LED luminaires. Other devices could include environmental sensors, cameras, Wi-Fi network devices, smart parking and smart trash removal devices, speakers, signs etc. The installation of these devices at the same time as the street light upgrade is more cost effective than adding these devices to the light post at a later date.

Each of the Smart Street Lighting vendors can explain in more detail potential smart city applications to be incorporated. If a municipality is not installing smart city applications on day one, it may be possible to design a future-proof solution.

#### 8 Incentives

Municipalities within the ComEd and Ameren service territories (regardless of electricity supplier) are eligible to receive cash incentives for the replacement of municipality owned street lights with qualified LED street lighting products. Replacement street lights must be certified by the DesignLights Consortium. More information on qualified products can be found at <a href="https://www.designlights.org">www.designlights.org</a>. All municipal street light projects will require pre-approval for the incentives from ComEd or Ameren. Please note that street lights purchased via the state master contracts are on the qualified product list at <a href="https://www.designlights.org">www.designlights.org</a>. This was a mandatory requirement in the RFP. For further information on incentives available please see ComEd and Ameren contact information in section 9.

#### 9 Next Steps

This section has provided a brief overview of the Smart Street Lighting solution and what to expect when interacting with a vendor. The recommended next step is to contact and discuss with one or more of the awarded Smart Street Lighting vendors. Contact information is given below:

#### **Primary vendor: Johnson Controls**

Ermin Arslanagic

Performance Infrastructure

Account Executive, Government Solutions 3007 Malmo Dr., Arlington Heights, IL 60005

Cell: 847-207-7268

http://www.johnsoncontrols.com/smart-cities/smart-street-lighting-illinois ermin.arslanagic@jci.com

#### **Secondary vendor: Globetrotters Engineering**

Brian J. McPartlin
Executive Vice President
Globetrotters Engineering Corporation
300 S. Wacker Drive – Suite 400
Chicago, Illinois 60606
O) 312-922-6400
D) 312-697-3614
https://www.gec-group.com/

brian.mcpartlin@gec-group.com

#### **Tertiary vendor: TEN Connected Solutions**

Jim Schriver
TEN Connected Solutions
1501 Reedsdale Street, Suite 401
Pittsburgh, PA 15233
412-429-8888, ext 131 (O)
412-992-1397 (C)
https://www.tenconnected.com/
jim.schriver@tenconnected.com/

**ComEd** contact details for incentive information

Website: ComEd.com/PublicSectorEE Email: PublicSectorEE@ComEd.com

Call: 773-328-7040

**Ameren** contact details for incentive information Website: AmerenIllinoisSavings.com/Business

Email: IllinoisBusinessEE@ameren.com

Call: 1-866-800-0747